



Registered Charity No: 275771

**ANNUAL REPORT AND ACCOUNTS**

**For The Year Ended**

**5<sup>th</sup> April 2023**

**WEST LONDON KIDNEY PATIENTS' ASSOCIATION**

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## **WEST LONDON KIDNEY PATIENTS' ASSOCIATION**

### **LEGAL AND ADMINISTRATIVE INFORMATION**

An incorporated association governed by a constitution dated 25<sup>th</sup> April 1978 and 1<sup>st</sup> February 1991 and most recently amended on 8<sup>th</sup> March 2011 and name changed on 19<sup>th</sup> October 2010.

#### **Principal Address of Charity**

Renal Offices  
4<sup>th</sup> Floor Ham House  
Hammersmith Hospital  
Du Cane Road  
London W12 0HS

#### **Administration**

Sarita Khurana  
Email: [chair@westlondonkpa.org](mailto:chair@westlondonkpa.org)

#### **Patron**

Professor Vassilios Papalois  
MD, PhD, FICS, FRCS, FEBS

#### **Trustees**

During the year ended 5<sup>th</sup> April 2023

Chair: Sarita Khurana  
Vice Chair: vacancy  
Secretary: Sarah Ilic  
Treasurer: Oliver Pearcey  
David Atkinson  
Chetan Joshi  
Susan Orchard  
Oliver Shepherd  
Kerri Baker-Prevost

#### **Bankers**

National Westminster Bank plc  
Park Royal  
1 Abbey Road  
London  
NW10 7RA

#### **Independent Examiner**

Anthony N. Simkin FCA

## **WEST LONDON KIDNEY PATIENTS' ASSOCIATION**

### **TRUSTEES' ANNUAL REPORT FOR THE YEAR ENDING 5<sup>th</sup> APRIL 2023**

The trustees present their report along with financial statements of the charity for the year ended 5<sup>th</sup> April 2023. The financial statements have been prepared in accordance with the accounting policies set out in note 1 of the financial statements, complying with the charities constitution dated 25<sup>th</sup> April 1978 and amended on 1<sup>st</sup> February 1991 and 19<sup>th</sup> October 2010. The financial statements are prepared in accordance with the Statement of Recommended Practice (SORP), "Accounting and Reporting by Charities" issued in March 2005.

The 2022-2023 Accounts have been examined and approved as an accurate representation and review of our activities, fundraising and spend during this period.

#### **TRUSTEES**

Trustees in office during this period and of this report are set out on page 3.

#### **FUNDRAISING AND FINANCE**

##### **Income**

During the year under review members, staff, friends and relatives of patients raised a total of £28,247 in a variety of different ways, including sponsorship events and donations in memory of patients who have sadly died. Normal fundraising activities have continued to develop following the lifting of COVID restrictions. Investment income was £12,995 and the unrealised loss (shown in income) on the COIF Investment Fund was £21,951, giving a total unrestricted income of £19,291. We also received a £2,000 restricted donation from the estate of Dr Myint Wynn.

##### **Expenditure**

In addition to pastoral and education support we also provide direct funding assistance in the form of purchase of equipment or materials for the Imperial Trust and associated units that endeavour to improve the patient experience during the course of their treatment. The funding is provided in response to requests made by both patients and Trust staff. The year ending 5<sup>th</sup> April 2023 saw an increase in requests for small capital and revenue grants which has been exacerbated by the continuing extreme financial pressure on the NHS. This has led to increasing requests to the WLKPA for support for expenditure which we would normally expect to be funded by the NHS. We have sought to balance resistance to this creeping encroachment with the need to ensure that patients are as comfortable as possible during treatment. The total unrestricted expenditure for the year ending 5<sup>th</sup> April 2023 was £30,495. We spent £22,527 on charitable activities, £4,643 on fundraising costs, and governance costs of £3,325, the bulk of the latter on bookkeeping and accounting support, given the increasing amount of work required to address expanded bookkeeping requirements. This resulted in a year end unrestricted deficit of £11,203.

When added to the funds balance brought forward at 6<sup>th</sup> April 2022 of £489,816 this left us with a funds balance at 5<sup>th</sup> April 2023 of £480,242.

The West London Kidney Patients' Association (WLKPA) is a charity representing patients suffering from kidney conditions or failure who are treated by the Imperial Renal and Transplant Centre, together with their carers, families and friends. It is one of the largest kidney patient associations in England, representing around 6,000 people at any one time. It is run wholly by volunteers and has over 350 members. WLKPA works closely with the staff of the West London Renal and Transplant Centre, but is a completely independent body funded entirely by donations.

**The WLKPA seeks:**

- To support and as appropriate act as an advocate for individual renal patients in West London
- To maintain and improve the services provided for renal patients in West London
- To work with National bodies representing renal patients to secure appropriate recognition of their needs by the NHS and other parties.
- To advise and support the carers, families and friends of renal patients in West London
- To support research into the treatment and management of patients with renal disease and failure

First and foremost, we are on the patient's side. We will always seek to help any patient facing difficulties or problems as a result of their condition. This may be as simple as talking to them about what may be involved in dialysis or transplant or may involve working with the Renal staff to address particular problems and to make sure the patient gets the treatment and help they need. We are not medical experts and we cannot take the place of the medical team; but we are all renal patients ourselves, or have cared for someone with renal problems, and we have a lot of practical experience we are happy to share. We take part in dialysis and transplant conferences for patients and their carers and families; we produce newsletters and advice, for example on diet. And very occasionally we can help with small grants to meet patients' immediate needs. We also support patients participating in events such as the Transplant Games, the NKF conference and other renal related events.

We are always looking for volunteers and resources. We fully appreciate the devastating impact that renal failure can have on patients and those around them and we are always grateful to those who nevertheless are willing to support the WLKPA actively, whether through fundraising, support for patients, or as a trustee. The WLKPA provides a real opportunity to make a difference; not just for our own treatment and support, but for all those like us in West London and indeed across the country.

We would like to thank all members of the committee for their hard work and assistance in all our endeavours throughout the year and to the event volunteers who support us in all of our fund raising and awareness activities both at the hospital and in the wider community. We also would like to extend our gratitude to Professor Vassilios Papalois who has served in the role of Patron for the last 6 years. His support and encouragement across the Trust is greatly valued.

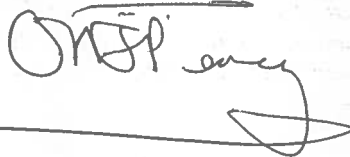
Finally, at a time of ongoing pressure within the NHS, we would also like to thank all the staff across the Trust who help and assist the WLKPA and our patient members both directly and indirectly.

Approved by the Trustees on: 26 OCTOBER 2023

Sarita Khurana – Chair



Oliver Pearcey – Treasurer



## WEST LONDON KIDNEY PATIENTS' ASSOCIATION

### Independent Examiner's report to the Trustees

I report on the accounts of the West London Kidney Patients' Association for the year ended 5th April 2023, which are set out on pages 7 to 10. My work has been undertaken for no purpose other than to draw to the attention of the charity's trustees those matters which I am required to include in an Independent Examiner's Report addressed to them. To the fullest extent permitted by law, I do not accept or assume any responsibility to any party other than the charity and the charity's trustees as a body, for my examination work, for this report.

#### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and
  - comply with the accounting requirements of the 2011 Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached



Anthony N. Simkin FCA

14<sup>th</sup> August 2023

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 5TH APRIL 2023**

	Note	Unrestricted Funds	Restricted Funds	Total 2023	Total 2022
		£	£	£	£
<b>Incoming Resources:</b>					
Voluntary income including Gift Aid		27,560	2,000	29,560	43,604
Activities for generating funds		688		688	525
Investment Income		12,995		12,995	13,960
Unrealised Loss on COIF Charities Ethical Investment Fund	3	- 21,951		- 21,951	34,366
<b>Total Incoming Resources</b>		<u>19,291</u>	<u>2,000</u>	<u>21,291</u>	<u>92,454</u>
<b>Resources Expended:</b>					
Charitable activities	4	22,527	371	22,898	27,796
Cost of generating funds		4,643	-	4,643	2,480
Governance costs	5	3,325	-	3,325	3,098
<b>Total Resources Expended</b>		<u>30,495</u>	<u>371</u>	<u>30,865</u>	<u>33,374</u>
<b>Net Movement in Funds</b>		- 11,203	1,629	- 9,574	59,080
<b>Fund Balances brought forward</b>		484,040	5,776	489,816	430,736
<b>Fund Balances carried forward</b>	8	<u>472,837</u>	<u>7,405</u>	<u>480,242</u>	<u>489,816</u>

All activities are continuing and the charity has no recognised gains or losses other than those detailed above.

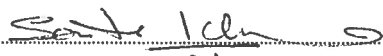
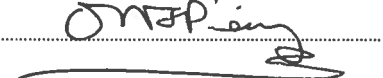
The notes on pages 9 to 10 form part of these financial statements.

WEST LONDON KIDNEY PATIENTS' ASSOCIATION

BALANCE SHEET AS AT 5TH APRIL 2023

	Note	2023		2022	
		£	£	£	£
<b>Current Assets</b>					
Current Account & Paypal		61,968		34,581	
COIF Charities Ethical Investment Fund		418,324		440,275	
Scottish Widows (account closed)		-		15,990	
Prepayments		-		237	
			480,292		491,084
<b>Fixed Assets</b>					
Laptop - Cost		985		985	
Depreciation		985		985	
Net Book Value			-		-
<b>Creditors</b>					
Accruals	6	50	50		1,268
<b>Net Assets</b>			<u>480,242</u>		<u>489,816</u>
Represented by:					
<b>Unrestricted Funds</b>	2		472,837		484,040
<b>Restricted Funds</b>	7		7,405		5,776
			<u>480,242</u>		<u>489,816</u>

Approved on behalf of the Association

  
 Sarita Khurana - Chairperson  
  
 Oliver Pearcy - Treasurer

Dated: 26 October 2023

The notes on pages 9 to 10 form part of these financial statements.



**NOTES TO THE ACCOUNTS  
FOR THE YEAR ENDED 5TH APRIL 2023**

**1 Accounting Policies****(a) Accounting convention**

The financial statements are prepared under the historical cost convention and in accordance with applicable accounting standards. In preparing the financial statements the charity follows best practice as set out in the Statement of Recommended Practice (SORP) "accounting and Reporting by Charities".

**(b) Incoming**

Voluntary income including gifts, gift aid, donations, legacies and all other income are included in the year the charity is entitled to the resource and the amount can be measured reliably.

**(c) Resources**

Expenditure is summarised under functional headings on a direct cost basis. Irrecoverable VAT is included with the item of expenses to which it relates.

Charitable expenditure comprises those costs incurred by the association in the delivery of its activities and projects. The costs of generating funds are those costs incurred in attracting voluntary income. Governance costs include those incurred in the governance of the association and its assets and included any legal advice and all costs of complying with constitutional and statutory requirements.

**(d) Fund Accounting**

Restricted funds are subject to restrictions imposed by the donor. These are accounted for separately from unrestricted funds and details are provided in Note 6. Unrestricted funds are those that are not subject to restrictions, and any surpluses may be applied in furtherance of any of the organisation's objectives. Designated funds are unrestricted funds which have been set aside by the trustees for specific purposes. These funds may be released for general charitable purposes at the behest of the trustees.

**(e) Tangible fixed assets and depreciation**

Tangible fixed assets are stated at cost. Depreciation is calculated to write off the cost less estimated residual value of all tangible fixed assets in equal annual instalments over their estimated useful lives at the following rate:- Computer Equipment - 36 months.

**2 Unrestricted Funds**

Unrestricted funds comprise of the following:

	Note	General Fund £	Designated Funds £	Total 2023 £	Total 2022 £
<b>Incoming resources</b>					
Voluntary and fundraising income including Gift Aid		28,247	-	28,247	42,653
Investment Income		12,995	-	12,995	13,960
Revaluation of Investments	3 -	21,951	-	- 21,951	34,366
		<u>19,291</u>	<u>-</u>	<u>19,291</u>	<u>90,979</u>
<b>Resources expended</b>					
COIF Investment		-	-	-	-
Charitable activities	4	22,527	-	22,527	27,796
Costs of generating funds		4,643	-	4,643	2,480
Governance costs	5	3,325	-	3,325	3,098
		<u>30,495</u>	<u>-</u>	<u>30,495</u>	<u>33,374</u>
<b>Net Movement in Funds before transfers</b>		(11,203)	-	(11,203)	57,605
Transfers between funds		-	-	-	-
<b>Net Movement in Funds after transfers</b>	-	11,203	-	(11,203)	57,605
<b>Fund balances brought forward</b>		484,040	-	484,040	426,436
<b>Funds balances carried forward</b>		<u>472,837</u>	<u>-</u>	<u>472,837</u>	<u>484,040</u>

**NOTES TO THE ACCOUNTS  
FOR THE YEAR ENDED 5TH APRIL 2023**

	2023	2022
	£	£
<b>3 Unrealised Loss on COIF Charities Ethical Investment Fund</b>	- 21,951	34,366
<b>4 Charitable Activities</b>		
Equipment for Renal Units	1,213	596
Materials for Renal Units	-	10,792
Patient Assistance	15,790	7,170
Other	5,525	9,238
	<u>22,527</u>	<u>27,796</u>
<b>5 Governance costs</b>		
Trustee Expenses	189	545
Stationery and Postage	10	14
Travel	117	-
Bank Fees	41	149
Accountancy Fees/Book-keeping	2,675	2,112
Professional Insurance	140	132
IT Software	152	147
	<u>3,325</u>	<u>3,098</u>

No remuneration was paid during the year to Trustees (2022 : £nil).

<b>6 Accruals</b>	Accrued Costs	50	1,268
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**7 Restricted Funds**

The breakdown of Restricted Funds is as follows:

	Balance at 5 April 2022 £	Incoming Resources £	Resources Expended £	Transfers £	Balance as 5 April 2023 £
Ealing Dialysis Unit	2,644				2,644
Renal out patients and transplants	1,657		371		1,286
Day trips and Transplant Games (Sawford bequest)	1,475				1,475
West Middlesex	-	2,000			2,000
<b>Total</b>	<u>5,776</u>	<u>2,000</u>	<u>371</u>	<u>-</u>	<u>7,405</u>

**8 Summary of Net Assets by Fund**

	Unrestricted Funds £	Restricted Funds £	Total £
Net Current Assets	<u>472,837</u>	<u>7,405</u>	<u>480,242</u>